



## COURSE OUTLINE: OEL856 - FINANCE-LDS

Prepared: The Leadership Development Series Editorial Committee

Approved: Lori Crosson, Director, E-Learning and Continuing Education

<b>Course Code: Title</b>	OEL856: FINANCE-LDS
<b>Program Number: Name</b>	
<b>Department:</b>	DISTANCE EDUCATION
<b>Semesters/Terms:</b>	20S, 20F, 21W
<b>Course Description:</b>	Leaders in any organization need to understand the cost of doing business. Financial documents are used to explain how money is used in a business and can be interpreted to predict an organization's success. The ethical and effective use of financial statements and ratio calculations for forecasting and budget preparation can ensure investments or withdrawals within an organization will produce a healthy return or mitigate decline in other areas. Knowing the processes for assessing ROI, creating a budget and anticipating variances are critical in any organization in order to make effective decisions.
<b>Total Credits:</b>	2
<b>Hours/Week:</b>	2
<b>Total Hours:</b>	30
<b>Prerequisites:</b>	There are no pre-requisites for this course.
<b>Corequisites:</b>	There are no co-requisites for this course.
<b>Substitutes:</b>	LDS108
<b>Course Evaluation:</b>	Passing Grade: 60%, C
<b>Books and Required Resources:</b>	Leadership Development Series Finance Participant Guide

<b>Course Outcomes and Learning Objectives:</b>	<b>Course Outcome 1</b>	<b>Learning Objectives for Course Outcome 1</b>
	Describe the importance of finance in all decision-making.	-The role of finance in an organization
	<b>Course Outcome 2</b>	<b>Learning Objectives for Course Outcome 2</b>
	Describe the importance of financial statements	-Identification of financial statements
	<b>Course Outcome 3</b>	<b>Learning Objectives for Course Outcome 3</b>
	Evaluate the information provided in financial statements through ratio, horizontal, and vertical analysis.	-Ratio analysis -Horizontal analysis -Vertical analysis
	<b>Course Outcome 4</b>	<b>Learning Objectives for Course Outcome 4</b>
	Analyze initiatives using	



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	cost-volume-profit and break-even analysis	-Cost-volume-profit analysis								
	<b>Course Outcome 5</b>	<b>Learning Objectives for Course Outcome 5</b>								
	Prepare and analyze budgets	-Creating an operating budget -Budget variance analysis								
	<b>Course Outcome 6</b>	<b>Learning Objectives for Course Outcome 6</b>								
	Prepare a cash budget	-Creating a cash budget								
	<b>Course Outcome 7</b>	<b>Learning Objectives for Course Outcome 7</b>								
	Explain the time value of money and its use in decision-making	-The time value of money -Interest rates -Compounding -Discounting -Calculating loan payments								
	<b>Course Outcome 8</b>	<b>Learning Objectives for Course Outcome 8</b>								
	Make capital budgeting decisions	-Capital budgeting -Payback period -Net present value -Internal rate of return								
<b>Evaluation Process and Grading System:</b>	<table><tr><th>Evaluation Type</th><th>Evaluation Weight</th></tr><tr><td>Assignments 5</td><td>50%</td></tr><tr><td>Final exam</td><td>30%</td></tr><tr><td>Ratio Analysis Project</td><td>20%</td></tr></table>		Evaluation Type	Evaluation Weight	Assignments 5	50%	Final exam	30%	Ratio Analysis Project	20%
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Assignments 5	50%									
Final exam	30%									
Ratio Analysis Project	20%									
<b>Date:</b>	March 9, 2020									
<b>Addendum:</b>	Please refer to the course outline addendum on the Learning Management System for further information.									

